

**Details of issuance and offering of debentures in the total amount not exceeding
Baht 1,000,000,000**

Details of the issuance and offering of debentures in the total amount not exceeding Baht 1,000,000,000 for funding operation and/or expanding existing and/or new businesses and/or using as working capital of the Company and its subsidiaries or for other purposes as the Board of Directors deems appropriate the details of the issuance and offering of debentures are as follows:

Objective	For funding operation and/or expanding existing and/or new businesses and/or using as working capital of the Company and its subsidiaries or other purposes as the Board of Directors deems appropriate.
Type of Debentures	Any and all types or categories of debentures, name-registered debentures or bearer debentures, secured and/or unsecured debentures, subordinated and/or unsubordinated debentures and/or with or without credit rating and/or with or without Bond Holder Representative and/or amortizing or bullet payment. This clause is subject to market conditions as of the issuance and offering the debentures at each time which will be permitted by the relevant regulatory authorities.
Currency	Thai Baht and/or foreign currency using exchange rates at the time of each issuance and offering of the debentures.
Value of Debentures	The total value of debentures which has not yet been redeemed will not exceed Baht 1,000 million or its equivalent amount in any currency at any time. The Company can issue and offer additional debentures and/or issue and offer the redeemed debentures, subject to the aforementioned credit limit at any given time.
Tenor	To be specified in each period depending on market conditions at the time of issuing and offering debentures
Interest Rate	Depending on market conditions at the time of each issuance and offering of the debentures, the interest rate is deemed to be in compliance with the notification of Securities Exchange Committee and/or Securities & Exchange Commission and/or other related notification or regulatory which is effective on the date of the issuance and offering of the debentures each time.
Offering	<p>(1) Debentures can be offered in one or several occasions, and/or as projects and/or as revolving. In case that the Company offers debentures in revolving nature, the Company is allowed to redeem or receive principal repayment in compliance with the terms and credit as indicated.</p> <p>(2) Debentures can be offered by way of public offering and/or offering via Private Placement and/or offering to domestic and/or foreign Financial Institution and/or high net worth investors all at once or on several occasions in compliance with the notifications of Securities Exchange Committee and/or Capital market committee or other notification, ministerial regulations, rules and other related regulations which is effective on the date of issuance and offering of the debentures.</p> <p>(3) In case that the Company has redeemed or repaid the debentures issued under value of this approved credit limit, the Company is allowed to issue additional debentures to the amount of the redemption or repay whereby the debentures issued to replace the existing debentures will have term and condition as to be indicated.</p>
Early Redemption	Debentures holders and/or the Company may or may not have the right to redeem debentures prior to maturity or the Company may or may not

	indicate to have the right to redeem in ‘Special Event Redemption’ depending on the terms and conditions of each debentures issuance.
Authorization	In this regard, the Board of Directors and/or the Chief Executive Officer and/or the Executive Committee have the authority to determine other terms and conditions related to the issuance and offering of debentures, such as determining the name, the nature of the offering of debentures, number of debentures to be issued and offered for sale each time, type of debentures, collateral, offering price per unit, tenor, redemption period, early redemption, interest rate, method of payment of principal and interest, allocation method and details of the offering, etc., including the registration of such debentures with the Thai Bond Market Association or any secondary market, as well as having the authority to apply for permission from relevant authorities, appointment of advisors or persons involved in the issuance and offering of debentures, appointment of a financial advisor, debenture underwriter, credit rating agency, property appraiser, legal advisor, debenture registrar, payment agent, bondholder representative, or another consultant or any other person related to the issuance and offering of debentures including negotiating, agreeing, and signing related contract and documents and having the authority to take any action as necessary and related to the issuance and offering of these debentures.
Other condition	Depending on the market conditions at the time of issuing and offering debentures each time and other related factors.

In this regard, the Board of Directors and/or the Chief Executive Officer and/or the Executive Committee shall have the authority to determine other terms and conditions related to the issuance and offering of debentures, such as determining the name, the nature of the offering of debentures, number of debentures to be issued and offered for sale each time, type of debentures, collateral, offering price per unit, tenor, redemption period, early redemption, interest rate, method of payment of principal and interest, allocation method and details of the offering, etc., including the registration of such debentures with the Thai Bond Market Association or any secondary market, as well as having the authority to apply for permission from relevant authorities, appointment of advisors or persons involved in the issuance and offering of debentures, appointment of a financial advisor, debenture underwriter, credit rating agency, property appraiser, legal advisor, debenture registrar, payment agent, bondholder representative, or another consultant or any other person related to the issuance and offering of debentures including negotiating, agreeing, and signing related contract and documents related and to have the authority to take any action as necessary and related to the issuance and offering of these debentures.