

**Headline:** Report on the results of the Exercise of WAVE-W1 (F53-5) (The Second Exercise)

**Security Symbol:** WAVE

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company WAVE ENTERTAINMENT PUBLIC COMPANY LIMITED  
Date 03-Jul-2018

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of WAVE ENTERTAINMENT PUBLIC COMPANY LIMITED No. 1(WAVE-W1)	0	42,119,734	1.00 : 1.00	6.00	to 29-Jun-2018	0	42,119,734

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Mr. Matthew Kichodhan)  
Chairman and CEO  
Authorized to sign on behalf of the company

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