

Headline:

Report on the results of the sale of warrants offered to shareholders who subscribe for additional shares (F53-5)

Security Symbol:

WAVE

Announcement Details

Report on the results of sale of securities (F53-5)
 Name of Company WAVE ENTERTAINMENT PUBLIC COMPANY LIMITED
 Date 24-Nov-2020

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
The Warrants to purchase newly issued ordinary shares of Wave Entertainment Public Company Limited no.2(WAVE-W2)	Shareholders who subscribe for additional shares	350,963,694	0.00	From 28-Oct-2020 to 28-Oct-2020	158,655,054	192,308,640	Cancellation of the unissued and unallocated warrants

Signature _____
 (Mr. Matthew Kichodhan)
 Chairman and CEO
 Authorized to sign on behalf of the company

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