



L-WAVE ENT 39/2020

25 August 2020

Subject: The date for determination of the list of shareholders who will be entitled to subscribe the newly issued ordinary shares to existing shareholders proportionate to their respective shareholdings (Rights Offering) and the warrant to purchase newly issued ordinary shares (WAVE-W2) to the shareholders who subscribed newly issued ordinary shares under the Rights Offering

To: President  
The Stock Exchange of Thailand

Wave Entertainment Public Company Limited (the “**Company**”) would like to inform that according to the resolution of the 2020 Annual General Meeting of Shareholders of the Company which has resolved to authorize the Board of Directors to determine terms, conditions and other details which are necessary and relating to the issuing and offering of the newly issued ordinary shares to existing shareholders proportionate to their respective shareholdings (Rights Offering) and the warrant to purchase newly issued ordinary shares (WAVE-W2) (the “Warrant”), the Board of Directors no. 5/2020 held on 25 August 2020 has resolved to approve that the date for determination of the list of shareholders who will be entitled to subscribe the newly issued ordinary shares to existing shareholders proportionate to their respective shareholdings (Rights Offering) and the date for determination of the list of shareholders who will be entitled to receive the Warrant (only the shareholders who subscribed newly issued ordinary shares under the Rights Offering) shall be on **8 September 2020** (Record Date) **with Subscription date and payment will be during 14 - 20 October 2020 (5 business days).**

The Company will disclose and deliver the information memorandum on the offering of the newly issued ordinary shares and the terms and conditions of the Warrant to the shareholders within the period as required by laws.

Please be informed accordingly.

Yours sincerely,  
- *Mr. Matthew Kichodhan* -  
Mr. Matthew Kichodhan  
Chairman and CEO  
Wave Entertainment Public Company Limited