

Headline: Notification of the Exercise Right of Warrant of Wave Entertainment Public Company Limited ("WAVE-W2") No. 3
Security Symbol: WAVE

Announcement Details

Notification the exercise of securities/ Notification the conversion of securities

Subject	Notification the exercise of securities
Date announced	28-May-2021
Name of securities	WAVE-W2
Exercise date	15-Jun-2021
The notification period for the exercise of the securities	From 08-Jun-2021 to 14-Jun-2021
Exercise price (baht per share)	0.70
Exercise ratio (Warrants : common shares)	1 : 1
Exercise Procedure	www.wave-groups.com
Contact Persons and Place to Exercise	RHB Securities (Thailand) Public Company Limited (the "Subscription Agent") 98 Sathon Square Office Tower, 10th Floor, North Sathon Road, Silom Sub-district, Bang Rak District, Bangkok 10500 0-2088-9917 (Ms. Chalisa) / 0-2088-9614 (Ms. Chumawadee) / 0-2088-9916 (Ms. Pornpan) / 0-2088-9853 (Mr. Surasak) www.th.rhbtradesmart.com

Signature _____
(Mr. Matthew Kichodhan)
Chairman and CEO
Authorized to sign on behalf of the
company

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