

Headline:

Report on the results of the sale of warrants offered to shareholders who subscribe for additional shares (F53-5)

Security Symbol:

WAVE

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company WAVE ENTERTAINMENT PUBLIC COMPANY LIMITED
Date 28-Oct-2022

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (units)	The company will deal with the remaining warrants as follows
Warrants to purchase ordinary shares of Wave Entertainment Public Company Limited No. 3(WAVE-W3)	Shareholders who subscribe for additional shares	2,617,539,003	0.00	From 25-Oct-2022 to 25-Oct-2022	2,617,536,861	2,142	The Company will consider canceling the remaining warrants.

Signature _____
(Mr. Matthew Kichodhan)
Chairman and CEO
Authorized to sign on behalf of the company

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