

Headline: Report on the results of the Exercise of WAVE-W2 (F53-5)

Security Symbol: WAVE

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company WAVE ENTERTAINMENT PUBLIC COMPANY LIMITED
Date 29-Dec-2021

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of WAVE ENTERTAINMENT PUBLIC COMPANY LIMITED No. 2(WAVE-W2)	0	158,655,054	1.00 : 1.00	0.70	From 07-Dec-2021 to 14-Dec-2021	0	158,655,054

Summary

Total exercised shares / converted shares (common shares) 0

Signature _____
(Mr.Matthew Kichodhan)
Chairman and CEO
Authorized to sign on behalf of the company

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