

**Headline:** Report on the results of the Exercise of WAVE-W2 (F53-5)

**Security Symbol:** WAVE

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company WAVE ENTERTAINMENT PUBLIC COMPANY LIMITED  
Date 29-Dec-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of WAVE ENTERTAINMENT PUBLIC COMPANY LIMITED No. 2(WAVE-W2)	0	158,655,054	1.00 : 4.49	0.16	From 07-Dec-2022 to 14-Dec-2022	0	158,655,054

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Mr. James Andrew Moore)  
Chief Executive Officer  
Authorized to sign on behalf of the company

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